

Primary Income

Spouse Income

Other income

Combined Income

Housing	Primary	Spouse
Mortgage/Rent		
Condo Fees		
Property Taxes		
Property Insurance		
Heat		
Hydro		
Water		
Property Maintenance		
Other Housing Cost		
Telephone (Home)		
Telephone (Cell)		
Cable		
Internet		
<<Description>>		
Other		

Lifestyle/Miscellaneous	Primary	Spouse
Donations		
Personal Gifts		
Entertainment		
Recreation		
Subscriptions/Streaming		
Cigarettes		
Personal Allowance		
Memberships		
<<Description>>		
Other		

Children	Primary	Spouse
Day care		
School Supplies		
Activities		
<<Description>>		
Other		

Transportation	Primary	Spouse
Loan/Lease Payments		
Insurance/Plates		
Fuel		
Parking		
Maintenance		
Public Transit		
<<Description>>		
Other		

Household Expenses	Primary	Spouse
Improvement/Purchases		
Cleaning/Help		
Pets/Pet Care		
<<Description>>		
<<Description>>		
Other		

Personal Care	Primary	Spouse
Medical		
Dental		
Vision		
Prescription		
Other		

Personal Insurance	Primary	Spouse
Life Insurance		
Disability Insurance		
Health Insurance		
<<Description>>		
Other		

<<Description>>	Primary	Spouse
<<Description>>		
<<Description>>		
<<Description>>		
<<Description>>		
<<Description>>		
<<Description>>		

Food	Primary	Spouse
Groceries		
Restaurants		
<<Description>>		
Other		

Clothing	Primary	Spouse
Purchases		
Cleaning		
<<Description>>		
Other		

Loan Payments	Primary	Spouse
Credit Cards		
Lines of Credit		
Investment Loans		
Banking Fees		
<<Description>>		
Other		

<<Description>>	Primary	Spouse
<<Description>>		
<<Description>>		
<<Description>>		
<<Description>>		
<<Description>>		

Support Payments	Primary	Spouse
Alimony		
Child Care/Support		
<<Description>>		
Other		

Savings Goals	Primary	Spouse
Emergency Fund		
Education/Tuition Fund		
Retirement		
Vacation		
<<Description>>		
<<Description>>		
Other		

Combined Income	
Total Expenses - Primary	
Total Expenses - Spouse	
Combined Total Expenses	
Net Financial Position	